

Why choose Essential Money for your Protection needs

1. We provide independent advice on the type, term and amount of protection required
2. Improve chances of insurance claims by completing forms correctly and systems to ensure full disclosure such as checking previous applications to ensure full disclosure
3. Research all insurance companies, check against potential claims a dentists might make
4. We complete the paper work for you, saving you time
5. Follow a 27 stage check list to ensure application processed correctly & smoothly
6. Chase medical reports, GP reports, underwriters
7. Re-do the research and re-apply to insurers in the event of a rating / loading
8. Negotiate with insurers if there are any exclusions
9. Can get cover within 1 hour if necessary
10. Structure the protection plan according to your budget and financial needs
11. Advise on and help to complete trust forms
12. We have experience of working with dentists through the claims process
13. Help clients to avoid making expensive mistakes by getting it right
14. We will review all your finances and policies to ensure they're right for you as a dentist
15. We can review your insurances every year if necessary
16. Offer unlimited telephone, email and face to face meetings with an adviser
17. In the event of a grey area claim we have the strength to encourage an insurer to pay out
18. Our advice is covered under our Professional Indemnity Insurance so you have double protection
19. The team at Essential Money are committed to helping dentists plan to achieve financial independence.

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